



FAFSA Workshop Confirmation & Checklist

Confirmation for: _____

(Student's Name)

Location: _____ Date: _____ Time: _____

If you are unable to make it to your scheduled FAFSA filing,
call _____ or email _____ as soon as possible.

Be Prepared! Bring These Documents to the FAFSA Workshop:

- Student's social security number – bring the card to ensure number is correct
- Parents' social security numbers – bring the card to ensure number is correct
- Parents' dates of birth
- Student's driver's license number, if student has one
- Student's Permanent Alien Registration Number, if not a U.S. citizen
- Copy of student's 2017 Federal Income Tax Return
- Copy of parents' 2017 Federal Income Tax Return
- Records of student's 2017 untaxed income for these sources:
 - Child support received for any of the student's children; do not include foster care
 - Tax exempt Interest income
 - Veterans' non-education benefits (disability, death pension etc.)
 - Money received by or paid on student's behalf (e.g., bills) not elsewhere on form
- Records of parents' 2017 untaxed income for the following sources of income:
 - Child support received for all children. Do not include foster care
 - Tax exempt Interest income
 - Veterans' non-education benefits (disability, death pension, etc.)
 - Untaxed portions of pensions; exclude rollovers
 - Untaxed payments to tax deferred pensions and retirement savings plans (on W-2)
 - Untaxed portion of IRA distributions; exclude rollovers
 - Untaxed portion of IRA deductions
 - Housing, food and other living allowances pd. to members of the military, clergy & others
 - Other untaxed income, such as workers' compensation & disability (not untaxed SS benefits)
- FSA ID
 - Student and one parent
- Valid email address – required to reset your FSA ID should you forget it