



# STARTHERE.**G**ETTHERE.

STUDENT FINANCIAL AID AWARENESS

## FAFSA Workshop Confirmation & Checklist

Confirmation for: \_\_\_\_\_

(Student's Name)

Location: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

If you are unable to make it to your scheduled FAFSA filing,  
call \_\_\_\_\_ or email \_\_\_\_\_ as soon as possible.

### Be Prepared! Bring These Documents to the FAFSA Workshop:

- Student's social security number – bring the card to ensure number is correct
- Parents' social security numbers – bring the card to ensure number is correct
- Parents' dates of birth
- Student's driver's license number, if student has one
- Student's Permanent Alien Registration Number, if not a U.S. citizen
- Copy of student's 2019 Federal Income Tax Return
- Copy of parents' 2019 Federal Income Tax Return
- Records of student's 2019 untaxed income for these sources:
  - Child support received for any of the student's children; do not include foster care
  - Tax exempt Interest income
  - Veterans' non-education benefits (disability, death pension etc.)
  - Money received by or paid on student's behalf (e.g., bills) not elsewhere on form
- Records of parents' 2019 untaxed income for the following sources of income:
  - Child support received for all children. Do not include foster care
  - Tax exempt Interest income
  - Veterans' non-education benefits (disability, death pension, etc.)
  - Untaxed portions of pensions; exclude rollovers
  - Untaxed payments to tax deferred pensions and retirement savings plans (on W-2)
  - Untaxed portion of IRA distributions; exclude rollovers
  - Untaxed portion of IRA deductions
  - Housing, food and other living allowances pd. to members of the military, clergy & others
  - Other untaxed income, such as workers' compensation & disability (not untaxed SS benefits)
- FSA ID
  - Student and one parent
- Valid email address – required to reset your FSA ID should you forget it