

FAFSA Workshop Confirmation & Checklist

Confirmation for: _____
(Student's Name)

Location: _____ Date: _____ Time: _____

If you are unable to make it to your scheduled FAFSA filing, call _____ or email _____ as soon as possible.

Be Prepared! Bring These Documents:

- Student's social security number – bring the card to ensure number is correct
- Parents' social security numbers, if applicable – bring the card
- Parents' dates of birth
- Parent's date of divorce or separation (month/year), if applicable
- Student's driver's license number, if student has one
- Student's Permanent Alien Registration Number, if not a U.S. citizen
- Student's 2020 income tax returns (Federal and State) with all Schedules and W2 forms, if applicable
- Parents' 2020 income tax returns (Federal and State) with all schedules and W2 forms, if applicable
- Records of student's 2020 untaxed income for these sources:
 - Child support received for any of the student's children; do not include foster care
 - Tax exempt Interest income
 - Veterans' non-education benefits (disability, death pension etc.)
 - Money received by or paid on student's behalf (e.g., bills) not elsewhere on form
- Records of parents' 2020 untaxed income for the following sources of income:
 - Child support received for all children. Do not include foster care
 - Tax exempt Interest income
 - Veterans' non-education benefits (disability, death pension, etc.)
 - Untaxed portions of pensions; exclude rollovers
 - Untaxed payments to tax deferred pensions and retirement savings plans (on W-2)
 - Untaxed portion of IRA distributions; exclude rollovers
 - Untaxed portion of IRA deductions
 - Housing, food and other living allowances pd. to members of the military, clergy & others
 - Other untaxed income, such as workers' compensation & disability (not untaxed SS benefits)
- FSA ID
 - Student and one parent – visit studentaid.gov/fsa-id
- Valid email address – required to reset your FSA ID should you forget it