FAFSA Workshop Confirmation & Checklist

Confirmation for: _____
(Student's Name)

Location:_____**Date:**_____**Time:**_____

If you are unable to make it to your scheduled FAFSA filing, call
_____ or email _____as soon as possible.

Be Prepared! Bring These Documents:

- ❑ Student's social security number – bring the card to ensure number is correct
- ❑ Parents' social security numbers, if applicable – bring the card
- ❑ Parents' dates of birth
- ❑ Parent's date of divorce or separation (month/year), if applicable
- ❑ Student's driver's license number, if student has one
- ❑ Student's Permanent Alien Registration Number, if not a U.S. citizen
- ❑ Student's 2021 income tax returns (Federal and State) with all Schedules and W2 forms, if applicable
- ❑ Parents' 2021 income tax returns (Federal and State) with all schedules and W2 forms, if applicable
- ❑ Records of student's 2021 untaxed income for these sources:
  - o Child support received for any of the student's children; do not include foster care
  - o Tax exempt Interest income
  - o Veterans' non-education benefits (disability, death pension etc.)
  - o Money received by or paid on student's behalf (e.g., bills) not elsewhere on form
- ❑ Records of parents' 2021 untaxed income for the following sources of income:
  - o Child support received for all children. Do not include foster care
  - o Tax exempt Interest income
  - o Veterans' non-education benefits (disability, death pension, etc.)
  - o Untaxed portions of pensions; exclude rollovers
  - o Untaxed payments to tax deferred pensions and retirement savings plans (on W-2)
  - o Untaxed portion of IRA distributions; exclude rollovers
  - o Untaxed portion of IRA deductions
  - o Housing, food and other living allowances pd. to members of the military, clergy & others
  - o Other untaxed income, such as workers' compensation & disability (not untaxed SS benefits)
- ❑ FSA ID
  - o Student and one parent – visit studentaid.gov/fsa-id
- ❑ Valid email address – required to reset your FSA ID should you forget it